

PRESS RELEASE

## ENERGY S.P.A.: NOTICE OF FILING OF THE BY-LAWS WITH THE COMPANIES' REGISTRATION OFFICE FOLLOWING THE CHANGE IN SHARE CAPITAL TO SERVICE THE STOCK OPTION PLAN

Sant'Angelo di Piove di Sacco (Padua), May 10, 2024 - **Energy S.p.A. ("Company" or "Energy")**, an Italian leader in storage systems for energy from renewable sources (BESS, Battery Energy Storage System), listed on the Euronext Growth Milan market (ISIN Code **IT0005500712**, Ticker **ENY**), announces, pursuant to Article 2436, paragraph 6, of the Civil Code, that it has filed the new text of its By-Laws with the Trento Companies Register.

The By-Laws were updated following the issuance of **168,654** shares in partial execution of the capital increase to service the "**Stock Option Plan**" Incentive Plan, which was approved by the Shareholders' Meeting on June 17, 2022 and executed on May 10, 2024.

Energy's share capital of **Euro 616,605.80**, corresponding to **61,660,580** ordinary shares with no par value, will be made up as follows:

	<b>Current share capital</b>		<b>Previous share capital</b>		<b>Change</b>	
	Euro	No. of shares**	Euro	No. of shares**	Euro	No. of shares**
<i>Total, of which:</i>	616,605.80	61,660,580	614,919.26	61,491,926	1,686.54	168,654
<i>Ordinary Shares (with full rights)</i>	540,765.80	54,076,580	539,079.26	53,907,926	1,686.54	168,654
<i>Price Adjustment Shares (PAS*) (with full rights)</i>	75,840.00	7,584,000	75,840.00	7,584,000	-	-

\* not admitted to trading

\*\* shares without nominal value

The Company also announces that the updated By-Laws are now available at the operational and administrative offices in Sant'Angelo di Piove di Sacco, Via Zona Industriale, 10 and on the Company's website [www.energysynt.com](http://www.energysynt.com) (Governance/Corporate Documents section).

\*\*\*

This Press Release is available on the company website

<https://www.energysynt.com/investors/comunicati-stampa> and on [www.emarketstorage.com](http://www.emarketstorage.com).

\*\*\*

*Energy S.p.A., founded in 2013 by Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda and listed since August 1, 2022 on the Euronext Growth Milan market of the Italian Stock Exchange, is headquartered in the province of Padua (Italy) and is an energy storage systems for both residential and large-scale applications sector leader. Our systems allow energy to be stored and released according to customers' energy needs. Energy has to date sold and installed more than 60,000 systems across the country, with a focus on the residential, commercial, industrial, utilities and electric mobility markets. At December 31, 2023, revenues were Euro 63.3 million and net profit Euro 5.6 million. The biggest projects executed include the large-scale plant in Comiso (Sicily), consisting of an agrivoltaic plant and a photovoltaic field, the large-scale plant at the CAAB Centre in Bologna, the Smart Grids at numerous municipalities in Sardinia and Lombardy and a Condominium Energy Community in Switzerland where individual hubs exchange energy as needed. Energy's sales channels include both general electrical distributors and PV specialists, while the company also works with large European EPCs. The proximity of Energy's logistics to the headquarters of major distributors has allowed the company to establish strong partnerships with the*



*Italian and European market players. The company purchases components from major international suppliers and combines them with its "Zero CO2" proprietary software to build EU standard compliant systems.*

## **Contacts**

### *Company*

**Energy S.p.A.**

Tel. +39 049 2701296

[info@energysynt.com](mailto:info@energysynt.com)

### *Euronext Growth Advisor*

**STIFEL EUROPE BANK AG**

Tel. +39 02 85465774

[SEBA.Milan.ECM@stifel.com](mailto:SEBA.Milan.ECM@stifel.com)

### *Media & IR Consultant*

**TWIN**

[energy@twin.services](mailto:energy@twin.services)

Mara Di Giorgio

Tel. +39 335 7737417

Federico Bagatella

Tel. +39 331 8007258

Giorgia Fenaroli

Tel. +39 334 2208486

Chiara Bortolato

Tel. +39 347 8533894